

# Partner Details

This page contains all the information that you have added while creating the Partner. The information is view able through the General and Tags tabs.

The screenshot shows the 'Partner Details' page for Patricia Jones. At the top, there is a 'Partner' tab and a '+ New' button. The profile card includes a name 'Patricia Jones', a star icon (1), a cat icon (2), an 'edit' link (3), and a GoToMeeting icon (4). Below the profile card is a 'General' tab (5). The details section includes: Name (Patricia Jones), Partner Portal (No), Type (Company), Relationship (Reseller), Assigned to, Phone (+1 4578965251), Email (patricia.jones@conv...), Send Invitation Email (Yes), and Send Referral Email (Yes). There is also a 'Credit Score' field and a 'Comments' text area. Callouts 6, 7, and 8 point to navigation and action icons.

1 The partner can be added to your favorites by clicking on option.

2 The partner can be followed by clicking on option.

3 You can edit the partner detail by clicking on the [edit](#) link.

4 You can collaborate with the partner through GoToMeeting .

5 Information such as Name, Partner Type, Partner Portal, Relationship, Phone and Email etc can be viewed through the General tab.

6 The option will take you to the previous page.

7 You can add accounts, deals, events, tasks, leads, contacts, documents and notification to the partner from here. The added

details will appear in the sub-panel section.



You can perform different actions on the partner from the drop down menu.